A night photograph of a campfire in a forest. The fire is the central focus, glowing brightly and casting a warm light on the surrounding trees and ground. The sky is dark and filled with many stars, suggesting a clear night. The trees are silhouetted against the dark sky, and some are illuminated by the fire's light. The overall mood is peaceful and serene.

Heacock Hardwoods

2014 / 2015 Capital

HEACOCK HARDWOODS



Sir or Madam,

In exploring what options are available to generate operating capital, I have decided to reach out to my clientele with the following proposal:

I am seeking:

- Individuals willing to act as silent financiers at a minimum price point of \$500
- To have the working capital by February 1st, 2014

In return I am committing to:

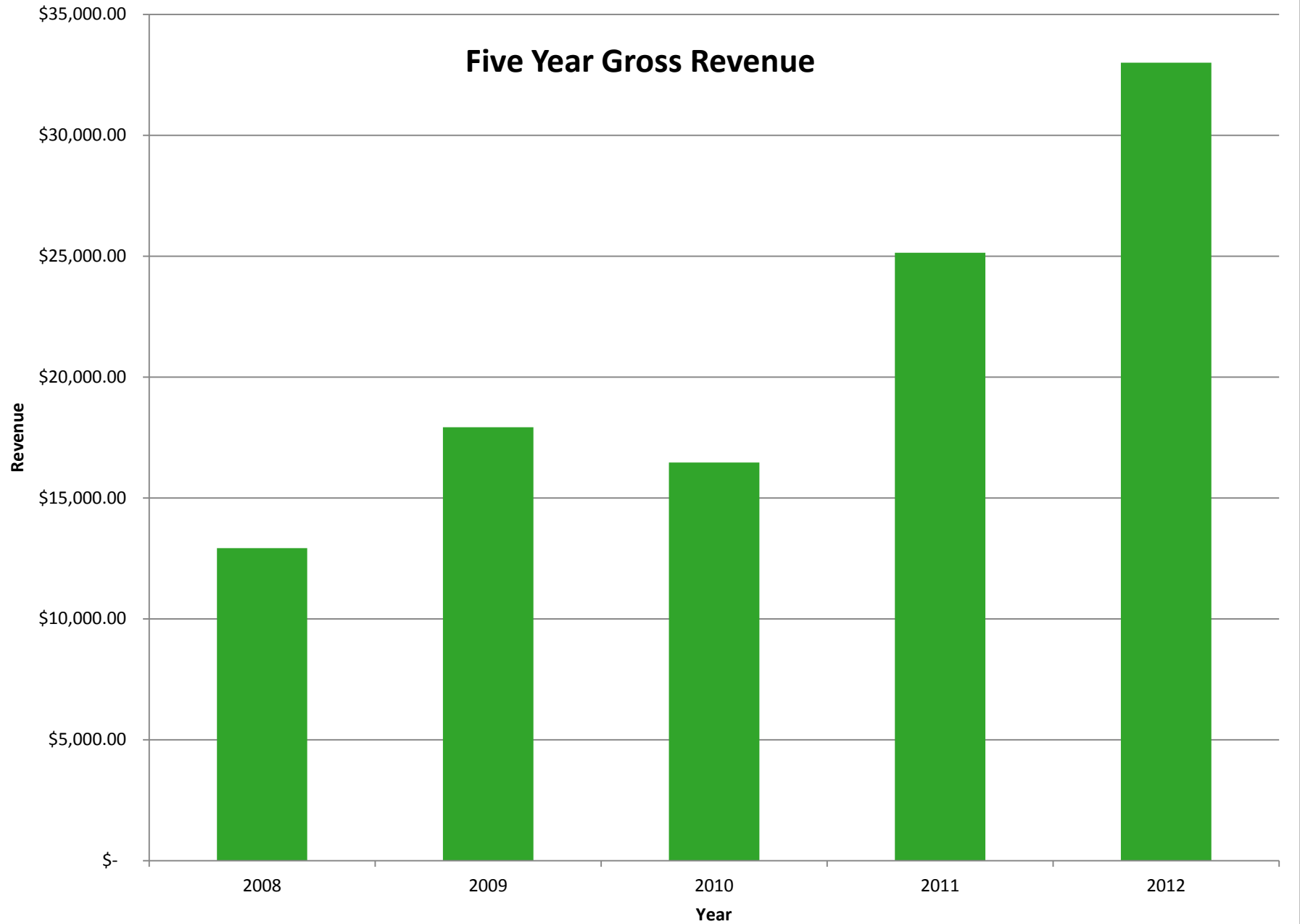
- A 6% interest rate compounded annually
- Principle and interest due on 12/1/2015 in time for your holiday shopping
- A 5% discount on all firewood orders for calendar year 2015

Please find attached a chart showing my last five years of strong revenue growth, small business loan statement for years 2011 and 2012 demonstrating my fiscal responsibility, and an Investor Agreement. If you require further information please feel free to inquire.

Thank you for your time and consideration,

Kevin Heacock

Five Year Gross Revenue



Note 870694 - HEACOCK HARDWOODS LLC

	Relationship	Date of Birth	Phone Number	Tax Identification
<input checked="" type="checkbox"/> HEACOCK HARDWOODS LLC	<input checked="" type="checkbox"/> Owner/Signer		*****	EIN **-*****
<input checked="" type="checkbox"/> KEVIN A HEACOCK	<input checked="" type="checkbox"/> Owner/Signer	*** ** , ****	*****	SSN ***-**-****
<input checked="" type="checkbox"/> 13405 S 28TH ST BELLEVUE NE 68123				

Additional Relationships

Tax Name: HEACOCK HARDWOODS LLC

Loan To Date

Date	Description	Transaction Amount	Principal	Interest	Principal Balance
Feb 02, 2011	Original Rate	Interest Rate:	8.0000%		
Feb 02, 2011	NEW NOTE ADVANCE	\$0.00	\$0.00		\$0.00
Feb 10, 2011	PRINCIPAL ADVANCE	\$4,600.00	\$4,600.00		\$4,600.00
Feb 24, 2011	PRINCIPAL ADVANCE	\$3,200.00	\$3,200.00		\$7,800.00
Mar 02, 2011	Regular Payment	\$800.00	\$775.29	\$24.71	\$7,024.71
Mar 11, 2011	PRINCIPAL ADVANCE	\$2,600.00	\$2,600.00		\$9,624.71
Mar 18, 2011	PRINCIPAL ADVANCE	\$3,133.00	\$3,133.00		\$12,757.71
Apr 29, 2011	Regular Payment	\$575.00	\$418.42	\$156.58	\$12,339.29
Jun 27, 2011	PRINCIPAL ADVANCE	\$2,600.00	\$2,600.00		\$14,939.29
Jul 26, 2011	PRINCIPAL ADVANCE	\$2,600.00	\$2,600.00		\$17,539.29
Aug 01, 2011	Regular Payment	\$275.00	\$2.07	\$272.93	\$17,537.22
Aug 01, 2011	Principal Payment	\$2,500.00	\$2,500.00		\$15,037.22
Oct 11, 2011	Principal Payment	\$9,690.00	\$9,690.00		\$5,347.22
Nov 01, 2011	Regular Payment	\$263.39	\$0.00	\$263.39	\$5,347.22
Nov 01, 2011	Regular Payment	\$2,000.00	\$2,000.00	\$0.00	\$3,347.22
Nov 01, 2011	Principal Payment	\$11.61	\$11.61		\$3,335.61
Nov 14, 2011	PRINCIPAL ADVANCE	\$15,300.00	\$15,300.00		\$18,635.61
Dec 12, 2011	Regular Payment	\$18,760.00	\$18,635.61	\$124.39	\$0.00
Dec 30, 2011	PRINCIPAL ADVANCE	\$5,730.00	\$5,730.00		\$5,730.00
Jan 20, 2012	PRINCIPAL ADVANCE	\$5,100.00	\$5,100.00		\$10,830.00
Jan 26, 2012	PRINCIPAL ADVANCE	\$5,500.00	\$5,500.00		\$16,330.00
Jan 26, 2012	Interest Payment	\$43.29		\$43.29	\$16,330.00
Jan 27, 2012	CIT FEE WAIVED	\$0.00	\$0.00		\$16,330.00
Mar 16, 2012	PRINCIPAL ADVANCE	\$800.00	\$800.00		\$17,130.00
Mar 16, 2012	PRINCIPAL ADVANCE	\$3,000.00	\$3,000.00		\$20,130.00
Apr 13, 2012	PRINCIPAL ADVANCE	\$3,230.00	\$3,230.00		\$23,360.00
Apr 24, 2012	MODIFICATION FEE	\$250.00	\$250.00		\$23,610.00
Apr 24, 2012	MODIFICATION FEE PAID	\$250.00	\$250.00		\$23,360.00
Apr 24, 2012	Interest Payment	\$340.91		\$340.91	\$23,360.00
Jul 31, 2012	Regular Payment	\$600.00	\$65.31	\$534.69	\$23,294.69
Nov 01, 2012	Regular Payment	\$600.00	\$123.78	\$476.22	\$23,170.91
Jan 31, 2013	Regular Payment	\$500.00	\$26.29	\$473.71	\$23,144.62
Apr 19, 2013	PAYOFF	\$23,540.64	\$23,144.62	\$396.02	\$0.00

HEACOCK HARDWOODS



Letter Agreement

Between:

**Heacock Hardwoods
13405 S. 28th Street
Bellevue, N.E. 68123**

“Entrepreneur”

“Investor”

For good and valuable consideration in the amount of \$ _____ the receipt and sufficiency of which are hereby acknowledged, this Letter Agreement (“Agreement”) is entered into effective _____, 20____:

1. Definitions

- 1.1 “Annual Return Payment” means an amount equal to 6 percent (6%) of the Investors Contribution beginning on the Effective Date and ending on December 31st.
- 1.2 “Investors Contribution” means the actual cash value put into Heacock Hardwoods on the Effective Date
- 1.3 “Termination Amount” means amount equal to the Investors Contribution plus 6% compounded annually. Termination Amount will be paid on 12/1/2015.

2. Investment in Entrepreneur. In consideration of the terms and conditions contained herein, Investor shall provide to Entrepreneur the Investors Contribution immediately without restrictions on use. That is, Entrepreneur may use the Investors Contribution for any purpose; however, it is the parties’ expectation and intention that Entrepreneur will use the Investors Contribution for income generating projects.

3. Term. This Agreement shall commence on the date first set forth above and shall continue until the Termination Amount has been paid in full. Unless and until the Termination Amount has been paid in full, this Agreement shall remain in full force and effect in accordance with its terms until December 1st, 2015; provided, however that, notwithstanding the foregoing, this Agreement is subject to early termination as follows:

- 3.1 This Agreement shall terminate 180 days following the date of death of Entrepreneur and payment of final payment equal to the sum of Investors Contribution plus 6%, calculated on the date of death.
- 3.2 If a doctor designated mutually by Entrepreneur (Entrepreneur’s estate), Investor concludes that Entrepreneur is permanently disabled, this Agreement shall terminate 180 days following the date of such determination
- 3.3 If both parties agree, Termination Amount can be paid early provided interest is calculated and paid through agreed upon date.

4. General Provisions

- 4.1 Assignment. No party may assign such party’s rights or obligations under this Agreement without the consent of all parties hereto.
- 4.2 Amendment Waiver. This Agreement may not be amended, supplemented, canceled or discharged, except by written instrument executed by the party against whom enforcement is sought. No failure to exercise, and no delay in exercising, any right, power or privilege hereunder shall operate as a waiver thereof. No waiver of any breach of any provision of this Agreement shall be deemed to be a waiver of any preceding or succeeding breach of the same or any other provision.

This Agreement is executed as of the date first set forth above.

Investor

Entrepreneur